

Consent to Have Blood Drawn For Treatment/Testing

I authorize the medical staff at HerKare to obtain a blood sample for the purpose of determining specific laboratory test levels.				
Patient Signature	- Date			
Acknowledge	ement of Privacy Practices			
Receipt of Notice of privacy practices acknowledgement: I have received or reviewed the privacy practice notice for HerKare, and understand the situations in which this practice may need to utilize or release my medical records.				
Signature of Patient				
Consent to Obtain Medication History				
I authorize the HerKare to obtain my medication history from the e-prescribing network system. This information will be used by the providers of HerKare for the sole purpose of keeping a current and accurate listing of medications.				
Patient Signature	Date			



WELCOME TO HERKARE!

Through our desire to provide you with the most focused and personalized healthcare experience, we would like to understand the primary reasons that have brought you to see us today. Please take a few moments to identify which of the following you are hoping to achieve through your experience at HerKare.

(Please assign a nu	merical value from 1-7 to	each goal in order of impo	ortance.)
Management	of a Chronic Illness	_ Weight Loss	Improved Energy
Physical Star	mina & Endurance	Improved Mental Clarity	
Increased Lib	oido	Improved Quality of Life	
PATIENT INFORMAT	TON		
How did you hear ab	out HerKare?		Last
Name:	First Name:	M In	itial: Mrs. Ms. Miss.
Preferred Name:	· · · · · · · · · · · · · · · · · · ·		
Address:	· · · · · · · · · · · · · · · · · · ·		
SSN:	Date of Birth:	Age: Heiç	ght: Weight:
Race & Ethnicity:	\square American Indian or Al	aska Native 🗌 Asian	□ Black or African American
☐ Native Hawaiian o	r Other Pacific Islander	☐ White	□ Other Race
Preferred method of	contact:		
E-mail:			
May we send you a	text message reminder th	e day before your appoint	ment? YES NO
Employer/Title:		Work Phone:	
Work Address:		City/St/Zip:	
PRIMARY INSURAN	CE POLICY HOLDER INFO	ORMATION (If different tha	n yourself)
Last Name:	First I	Name:	M Initial:
Relationship:	Date of	of Birth:	SSN:
Preferred Phone:	Emplo	oyer:	
Group / Policy #:			
EMERGENCY CONT	ACT INFORMATION		
Name:	Relat	tionship to Patient:	· · · · · · · · · · · · · · · · · · ·
Home Phone:	Cell	Phone:	
PRIMARY CARE / RI	EGULAR PHYSICIAN		
Name [.]	Pho	ne·	

New Patient

Name:		MRN:	D	ОВ:	
Vital Signs: Age:	WEIGHT:	LBS	BP:/_	н	R:
Last Menstrual PeriodLast Pap		Last	Mammogram	Last A	nnual Exam
<u>HPI</u> : □ Decline in libido	☐ Fatigue	☐ Decline i	n muscle mass	☐ Desires Fe	rtility 🗆 Prior HRT
Past Medical History: Neg	ative 🗆 High Blo	ood Pressure	High Cholestero	I □Blood Clots	☐ Diabetes ☐ Asthm
☐ Cancer ☐ Sleep Apnea	☐ HIV/AIDS ☐	Other			
Past Surgical History:					
Pelvic Surgery: ☐ None ☐	Hysterectomy	Partial Tota	al		_
<u>Family History:</u> □ Ovarian C	Α	☐ Breast CA _		☐ Heart Diseas	e
□ Diabetes					
Medications:					
Allergies: NKDA					
Other:					
Metabolic: Musculoskeletal: Mental Function:					
Sexual Function:					
SHx: Tobacco	☐ Alcohol	_ 🗆 Illicit dru	g usage	☐ Exercise	🗆 Caffeine
Marital Status:			<u>Occu</u>	pation:	·
PE Findings:					
Assessment : ☐ Menopaus	al Syndrome	Low Libido	☐ Depression	☐ Fatigue	□ Insomnia
<u>Plan:</u> Labs: ☐ Full Panel	□ PAP □ MRI	□ Mammog	ram 🗆 DEXA S	can	
<i>Medications</i> : Test	osterone: 🗆 15 m	g IM q 10 days	□ 20 mg q 10 da	ays B12: 🗆 10	00 mcg IM PRN



PATIENT HISTORY QUESTIONNAIRE (CIRCLE YES OR NO)

Yes	No	Have you ever had any muscle weakness, fatigue, or loss of muscle mass?
Yes	No	Has your interest in sex (libido) declined?
Yes	No	Do you feel depressed?
Yes	No	Have you felt an increased amount of stress?
Yes	No	Have you noticed abnormal weight gain in hips and/or waist?
Yes	No	Has your energy level or stamina declined?
Yes	No	Have you lost self-confidence, motivation, or initiative?
Yes	No	Has there been any decline in your memory or concentration ability?
Yes	No	Have you had sleep disturbances or problems breathing while sleeping?
Yes	No	Do you have any mood swings?
Yes	No	Have you noticed any increase in aggressiveness?
Yes	No	Do you have increased irritability?
Yes	No	Do you have any swelling in your extremities?
Yes	No	Do you have acne?
Yes	No	Are your nails breaking easily?
Yes	No	Have you noticed that your skin is thinning?
Yes	No	Do you have brittle, dry, or thinning hair?
Yes	No	Have you noticed any hair loss?
Yes	No	Have you noticed increased body or facial hair?
Yes	No	Do you have any breast tenderness or enlargement?
Yes	No	Have you taken birth control pills or Depo-Provera in the last year?
Yes	No	Are you pregnant?
Yes	No	Are you breastfeeding?
Yes	No	Have you ever had problems achieving pregnancy?
Yes	No	Are you considering having any (or more) children?



Yes	No	Have periodic hot-flashes or sweats at any time throughout the day?	
Yes	No	Have you ever experienced any vaginal dryness?	
Yes	No	Do you have anxiety or nervousness?	
Yes	No	Have you ever had any emotional outbursts without reason?	
Yes	No	Do you have difficulty getting a full night's sleep?	
Yes	No	Do you have any constipation or abdominal bloating?	
Yes	No	Do you experience tension headaches or migraines?	
		PAST HISTORY (CIRCLE YES OR NO)	
Yes	No	Have you ever had an abnormal PAP or Mammogram?	
Yes	No	Do you have any allergies to any medications? If yes, list on back of page.	
Yes	No	Do you take any medications on a daily basis? If yes, list on back of page.	
Yes	Yes No Do you have or have you ever had thyroid disease, diabetes, high blood pressure, asthma/lung disease, acne, dry or oily skin, or any venereal disease?		
Please	list the	dates that you last had a: PAP: Mammogram:	
		FAMILY HISTORY (CIRCLE YES OR NO)	
Yes	No	Do you have any blood related family members with breast cancer?	
Yes	No	Do you have any blood related family members with ovarian cancer?	
Yes	No	Do you have any blood related family members with diabetes?	
Yes	No	Do you have any blood related family members with cardiovascular disease?	
		SOCIAL HISTORY (CIRCLE YES OR NO)	
Yes	No	Do you use tobacco? If yes, how much? How long?	
Yes	No	Do you drink alcoholic beverages? If yes, how much?	



REVIEW OF SYSTEMS: PLEASE CHECK ANY THAT APPLY.

Ears, Nose, and Throat	Hematology (Blood)	Gastrointestinal System
Hearing Loss	Anemia	Pain with Swallowing
Ringing in Ears	Hemochromatosis	Abdominal Pain
Altered Sense of Smell		Nausea
Trouble Swallowing	<u>Allergic</u>	Vomiting
Neck Pain/Stiffness	Hives	
Lungs	Neurological System	Musculoskeletal System
Nonproductive Cough	Headache	Joint Pain (Any Joint)
Pain with Breathing at Rest	Loss of Sensation in any	Pain in any Muscles
Pain with Breathing with Exertion	Body Part	Muscle Weakness
Pain with Inspiration	Weakness of any extremity	
Wheezing Uncontrolled Muscle Movements		nents
Coughing up Blood	Dizziness	General Constitution
Short of Breath with Exertion	Problems with Walking	Fatigue
	Speech Disturbance	Night Sweats
<u>Cardiovascular System</u>	Genitourinary System	Weight Loss
Chest Pain/Pressure at Rest	Pain with Urination	Weight Gain
Chest Pain/Pressure with Exertion	Urinary Frequency	<u>Eyes</u>
Heart Palpitations	Urinary Urgency	Headache
Normal Tolerance to Exercise	Blood in Urine	Blurry Vision
Pain in Legs with Walking	Trouble Starting Stream	Double Vision
Cold Hands/Feet	Difficulty Stopping Stream	Visual Changes
Fainting	<u>Endocrine</u>	
Lightheadedness	Goiter (Lump in Neck)	<u>Psyhiatric</u>
Integumentary (Skin) System	Appetite Change	Depressed
Rashes	Heat or Cold Intolerance	Anxious/Nervous



Financial Responsibility

All professional services rendered are charged to the patient and are due at the time of service unless other arrangements have been made in advance with our business office. Necessary forms will be completed to file for insurance carrier payments.

Please select one of the following payment options:
Assignment of Benefits- Insurance
☐ I hereby assign all medical and surgical benefits, to include major medical benefits to which I am entitled. I hereby authorize and direct my insurance carrier(s), private insurance and any other health/medical plan to issue payment check(s) directly to HerKare Physicians Group PLLC for medical services rendered to me and/or my dependents regardless of my insurance benefits, if any. I understand that I am responsible for any amount not covered by insurance.
Insurance Waiver and Payment Agreement- Self Pay
☐ I have chosen to be self-pay for health care services provided by HerKare. I have decided to be self-pay even though I may have health insurance that covers the services and waive my right to have a claim submitted to my insurance company of my behalf. I agree to pay for services in the office on the date they are performed.
Authorization to Release Information
I hereby authorize HerKare Physicians Group PLLC to: (1) release any information necessary to insurance carriers regarding my illness and treatments: (2) process insurance claims generated in the course of examination or treatment; and (3) allow a photocopy of my signature to be used to process insurance claims for the period of lifetime. This order will remain in effect until revoked by me in writing.
I have requested medical services from HerKare on behalf of myself and/or my dependents, and understand that by making this request, I become fully financially responsible for any and all charges incurred in the course of the treatment authorized.
I further understand that fees are due and payable on the date that services are rendered and agree to pay all such charges incurred in full immediately upon presentation of th appropriate statement. A photocopy of this assignment is to be considered as valid as the original.
Patient/Responsible Party Signature Date



Your Information. Your Rights. Our Responsibilities.

This notice describes how medical information about you may be used and disclosed and how you can get access to this information. Please review it carefully.

Your Rights - You have the right to:

- · Get a copy of your paper or electronic medical record
- · Correct your paper or electronic medical record
- · Request confidential communication
- · Ask us to limit the information we share
- · Get a list of those with whom we've shared your information
- · Get a copy of this privacy notice
- · Choose someone to act for you
- · File a complaint if you believe your privacy rights have been violated

Your Choices - You have some choices in the way that we use and share information as we:

·Provide disaster relief ·Provide mental health care

·Market our services ·Raise funds

·Tell family and friends about your condition

Our Uses and Disclosures - We may use and share your information as we:

·Treat you ·Run our organization

Bill for your services
-Do research (where allowed by law)
-Respond to organ & tissue donation requests

Respond to lawsuits and legal actions Comply with the law

·Work with a medical examiner or funeral director

·Address workers' compensation, law enforcement, and other government requests

Your Rights - When it comes to your health information, you have certain rights. This section explains your rights and some of our responsibilities to help you:

- \cdot You can ask to see or get an electronic or paper copy of your medical record and other health information we have about you. Ask us how to do this.
- \cdot We will provide a copy or a summary of your health information, usually within 15 days of your request. We may charge a reasonable, cost-based fee in states where such charges are provided for under law.
- · You can ask us to correct health information about you that you think is incorrect or incomplete. Ask us how to do this. We may say "no" to your request, but we'll tell you why in writing within 60 days.
- \cdot You can ask us to contact you in a specific way (for example, home or office phone) or to send mail to a different address. We will say "yes" to all reasonable requests.
- \cdot You can ask us not to use or share certain health information for treatment, payment, or our operations. We are not required to agree to your request, and we may say "no" if it would affect your care.
- \cdot If you pay for a service or health care item out-of-pocket in full, you can ask us not to share that information for the purpose of payment or our operations with your health insurer. We will say "yes" unless a law requires us to share that information.
- · You can ask for a list (accounting) of the times we've shared your health information for six years prior to the date you ask, who we shared it with, and why. We will include all the disclosures except for those about treatment, payment, and health care operations, and certain other disclosures (such as any you asked us to make). We'll provide one accounting a year for free but will charge a reasonable, cost-based fee if you ask for another one within 12 months in states where such charges are provided for under law.
- You can ask for a paper copy of this notice at any time, even if you have agreed to receive the notice electronically. We will provide you with a paper copy promptly.
- If you have given someone medical power of attorney or if someone is your legal guardian, that person can exercise your rights and make choices about your health information. We will make sure the person has this authority and can act for you before we take any action.
- \cdot You can complain if you feel we have violated your rights by contacting the Privacy Officer identified below. You can file a complaint with the U.S. Department of Health and Human Services Office for Civil Rights by sending a letter to 200 Independence Avenue, S.W., Washington, D.C. 20201, calling 1-877-696-6775, or visiting www.hhs.gov/ocr/privacy/hipaa/complaints/. We will not retaliate against you for filing a complaint.

Your Choices - For certain health information, you can tell us your choices about what we share. If you have a clear preference for how we share your information in the situations described below, talk to us. Tell us what you want us to do, and we will follow your instructions. In these cases, you have both the right and choice to tell us to: (i) Share information with your family, close friends, or others involved in your care; or (ii) share information in a disaster relief situation.

If you are not able to tell us your preference, for example if you are unconscious, we may go ahead and share your information if we believe it is in your best interest. We may also share your information when needed to lessen a serious and imminent threat to health or safety.

We never sell your information, however when you give us written permission, we may use your information for marketing purposes. We will not attempt to re-identify de-identified protected health information without your permission. If you test positive for HIV, we will not release or cause to become known the positive result of such test without your permission, unless we are required to do so by law.

Our Uses and Disclosures - How do we typically use or share your health information?

- · We can use your health information and share it with other professionals who are treating you. Example: A doctor treating you for an injury asks another doctor about your overall health condition.
- · We can use and share your health information to run our practice, improve your care, and contact you when necessary. *Example: We use health information about you to manage your treatment and services.*
- · We can use and share your health information to bill and get payment from health plans or other entities. *Example: We give information about you to your health insurance plan so it will pay for your services.*
- · We are allowed or required to share your information in other ways usually in ways that contribute to the public good, such as public health and research. We have to meet many conditions in the law before we can share your information for these purposes.

For more information see:

www.hhs.gov/ocr/privacy/hipaa/understanding/consumers/index.html.

- \cdot We can share health information about you for certain situations such as: Preventing disease, helping with product recalls, reporting adverse reactions to medications, reporting suspected abuse, neglect, or domestic violence, preventing or reducing a serious threat to anyone's health or safety
- \cdot We can use or share your information for health research, but only in states where that practice is allowed. In some states, we will ask your permission before using your information for health research.
- · We will share information about you if state or federal laws require it, including with the Department of Health and Human Services if it wants to see that we're complying with federal privacy law.
- We can share health information about you with organ procurement organizations.
- \cdot We can share health information with a coroner, medical examiner, or funeral director when an individual dies. We can use or share health information about you: For workers' compensation claims, for law enforcement purposes or with a law enforcement official, with health oversight agencies for activities authorized by law, for special government functions such as military, national security, and presidential protective services.
- \cdot We can share health information about you in response to a court or administrative order, or in response to a subpoena.

Our Responsibilities — We are required by law to maintain the privacy and security of your protected health information. We will let you know promptly if a breach occurs that may have compromised the privacy or security of your information. We must follow the duties and privacy practices described in this notice and give you a copy of it. We will not use or share your information other than as described here unless you tell us we can in writing. If you tell us we can, you may change your mind at any time. Let us know in writing if you change your mind.

For more information see:

www.hhs.gov/ocr/privacy/hipaa/understanding/consumers/noticepp.html.

We can change the terms of this notice, and the changes will apply to all information we have about you. The new notice will be available upon request, in our office, and on our web site at www.herkare.com/privacy.

Privacy Officer:

Any questions, concerns, or complaints may be directed to the Privacy Officer identified below:

Meghan Penny, Privacy Officer 1920 E. State Hwy 114 Southlake, Texas 76092 meghan.penny@herkare.com



Authorization for Release of Protected Health Information

FOR STAFF USE ONLY				
Date of Request: Number of Pages:				
The undersigned personally verified the capacity of the person requesting said records prior to the release of same.				
Patient Charges: \$ Staff Initials:				
A SIGNED COPY OF THIS AUTHORIZATION MUST BE PROVIDED TO THE PATIENT OR THEIR AUTHORIZED REPRESENTATIVE				

ENT NAME:				D/O/B:
CK ONE:				
			are providers to use	e and/or disclose the protected
health information ("PHI") described below to: H	IerKare		
via	ı Fax @		(45 CF	FR 164.530(c)) OR
I hereby authorize n	ny healthcare providers at He i	rKare to	release and/or disc	close the protected health
information (''PHI'')	described below to:			
Name:			Relationship:	
Purpose of Release:		_ by	Pick-up	by
			Fax	@
Other:		-	Email*	
				(*not recommended)
	All records from (date)		to (da	ate)
	All records from (date)		to (da	nte)
	All past, present and fut	ture peri	ods.	
I hereby authorize t	ne release of the above PHI as	follows	(check one):	
a	my complete health rec	ord (incl	uding records relati	ng to mental health care,
	communicable diseases	, HIV or	AIDS, and treatmen	t of alcohol/drug abuse); OR
b	my complete health rec appropriate):	ord with	the exception of th	e following information (check as
	Mental health		<i>(</i>	
	Communicable Alcohol/drug a		s (including HIV and atment	I AIDS)
Ot	her (please specify):			·
This authorization is	s valid until revoked by me in v	writing.		
D. 41. 4. Ct				D.
Patient Signature	Author	rized Pat	ient Representative	Signature Date



Consent for Hormone Replacement Therapy

Patient N	ame:	MRN:	DOB:
treatmen guarante hormone informatie treatmen Such syr decrease objective medicine	rtant to HerKare that you understand the risks and benefits a t. HRT is not a new area of medicine, however the treatmen es with respect to the treatment prescribed. You should al levels as they are, and treating age-related diseases as they on carefully with your Provider. Be sure that you are doing t. Many women suffer from symptoms associated with inad nptoms may include inability to lose weight, vision loss dud cognitive function, decreased libido, fatigue, or anxiety, and of HRT is to optimize hormone levels, helping to reduce sy. This means that some treatment options at HerKare madefinitions in their policy documents). You will be required to them.	t modalities employed by HerKare may so be aware of alternatives to HRT, in appear. It is important that you consi- what is right for you. If you are unsu- equate hormone levels. These sympto- ue to macular degeneration, sleep dif- d bone loss. These symptoms may be amptoms. HRT is considered by som- try not be covered by your specific he	y involve innovative therapies and there are no including not receiving HRT treatment, leaving der the information we provide and discuss the ire, then you should refuse and/or discontinue oms are often related to menopause or aging. If culties, increased hot flashes, night sweats, is treatable utilizing hormones. The therapeutic insurance providers as a form of alternative ealth insurance (different health insurers have
function, medication, by the treatment the information treatment bloating, blood cet endometric woman's your Proviassociate You should pregnant	nones that may be prescribed as part of treatment may inclurand Vitamins D and B12, where indicated. Recommenders such as Testosterone. Off-label use means use of FDA-eating physician. Currently, testosterone is only FDA-approvenation on the following page with you before you commence to the test and th	and treatment in some instances may approved medications for additional in a for use in men. If your treatment income treatment. Ask any questions that you extreatment. Ask any questions that you extra enlargement, fluid retention, weight eightened cholesterol levels. In some disease, or high blood pressure. Certifestyle. It is important that you provide cit drugs prior to your treatment visit. It is ch.com. You and your Provider need oming pregnant. You should not part out specifically discussing the risks in	include "off-label" drug use of FDA-approved dications, where determined to be appropriate cludes testosterone, your Provider must review may have, and be certain before commencing with your Provider. Side effects may include t gain, liver cysts, mood swings, increased red patients there could be increased risks of tain types of HRT have a higher risk, and each e an accurate and complete medical history to You can learn more about potential side effects to discuss the risks and benefits of treatment, icipate in HRT if you are at risk for becoming
Patient's	Initials:		
	"This is my consent for HerKare, including any physician treatment for Hormone Replacement Therapy.	, health care provider or nurse who v	works with the HerKare physicians, to begin
	I have read and understand, that there may be complication treating medical provider. I have had an opportunity to distand/or injuries, as well as my family history of diseases and alternatives to treatment have been answered. I am satisfactorial side effects involved.	scuss my complete past medical and conditions, with my Provider. All of my	health history including any serious problems y questions concerning the risks, benefits, and
	I understand that I will have periodic blood tests to monitor r physical exam by HerKare does NOT replace a full physical HerKare) perform a full physical exam including a lipid profil annually.	al exam by my personal physician, an	d I agree to have my personal physician (not
	I understand that each patient is different and there are no stop treatment, symptoms may return or worsen.	guarantees as to results obtainable fro	om HRT treatment. HRT is not a cure, and if I
	I am not pregnant, and am not planning on becoming pregdiagnosed with cancer.	gnant, and am not at risk of becoming	pregnant. I do not have and have not been
	Prices for treatment have been fully explained to me and it therapeutic options I choose."	f my insurance does not cover treatme	ent, I will be charged the current price for the
Patient S	ignature	Date	
medical abenefits,	eviewed each of the foregoing with the patient, including dand health history and relevant family medical history. The and alternatives to treatment, and desires to {Circle one} g pregnant."	e patient has been provided the oppo	ortunity to ask questions concerning the risks,
Desided	 	Deta	
Provider		Date	



Additional information: Low-Dose Testosterone Therapy

Patient Name:	MRN:	DOB:	
Many patients, in conjunction with their physician's advice that you understand the purpose, risks and benefits associate treatment that may be used to raise a woman's sexual who are on estrogen therapy, have had their ovaries remof symptoms of menopause (hot flashes, vaginal drynes therapy has been shown in some instances to increase associate testosterone therapy with reduced cardiac risk,	ciated with testosterone therapy before interest, muscle mass, or physical fored, or suffer from an adrenal systems, incontinence and urinary urgency bone density, decrease body fat an	re making it a part of your treatment. unction. Testosterone therapy is some m problem, or hypopituitarism. It is as), and may enhance mental clarity ar nd cellulite, and increase lean muscle	Testosterone therapy is etimes used for women associated with the relief and focus. Testosterone
When a drug is approved for medical use by the Food a medication is approved by the FDA, physicians may use scientific principles and sound medical evidence, and mathis means that physician directed low-dose testosteror insurance may not provide coverage for testosterone rendered. For patients who have access to a Health Sav	e it "off-label" for other purposes if the aintain records of its use and effects ne therapy in women is "off-label." therapy. This means that you will	ey are well-informed about the product Testosterone is approved by the FD Because testosterone therapy is be required to pay for these services	ot, base its use on firm DA only for use in men. off label" your health es at the time they are
After reviewing your case, your Provider will fully discuss requirement that you include testosterone in your therapy risks and contraindications for treatment. Because testomplications may not be known. In general, you shoul uterine cancer, or if you have high cholesterol, heart or litinappropriate hair growth, or deepening of the voice. If y lowering the dose or discontinuing treatment.	y at HerKare. Of course, before comptosterone therapy in women is conld not take testosterone if you are over disease. Side effects associated	mencing any therapy, you should be a sidered off-label, all the possible side r could become pregnant, if you have I with testosterone use could include i	aware of the associated e effects and potential or have had breast or ncreased risk for acne,
Patient's Initials			
I understand that this is an off label use of the complications.	ne hormone testosterone, therefore	no one can be fully aware of all pos	sible side effects and
The details of this treatment including anticipate	ed benefits, material risks and disadv	antages have been explained to me in	terms I understand.
My Provider has covered alternative treatment been explained to me in terms I understand.	ts, prescriptions and therapies, their	benefits, material risks and disadvan	tages and these have
I understand that no guarantees about the rest and I desire to commence treatment.	ults of any therapy at HerKare have	been made. My Provider has answer	ed all of my questions
Patient Signature	Date		
I certify that I have explained the nature, purpose, anticpatient. I have answered all questions fully, and I believe			oposed therapy for the
Provider	 Date		